

VKL/C&L/2025/030

April 26, 2025

To,

Department of Corporate Relationship BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code : 511431	Corporate Relationship Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 SYMBOL: VAKRANGEE
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Dear Sir/Madam,

Sub.: Press Release titled " VAKRANGEE DELIVERS STRONG PERFORMANCE: REVENUE INCREASES BY 20.5%, PROFIT BEFORE TAX INCREASES BY 63.7% ON A YOY BASIS (FY2024-25)".

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release titled "**VAKRANGEE DELIVERS STRONG PERFORMANCE: REVENUE INCREASES BY 20.5%, PROFIT BEFORE TAX INCREASES BY 63.7% ON A YOY BASIS (FY2024-25)**".

Thanking you,

Yours faithfully,

For Vakrangee Limited

Amit Gadgil
Company Secretary
(Mem. No.: A49442)

Encl.: A/a

VAKRANGEE DELIVERS STRONG PERFORMANCE: REVENUE INCREASES BY 20.5%, PROFIT BEFORE TAX INCREASES BY 63.7% ON A YOY BASIS (FY2024-25)

- Quarterly GTV crossed Rs. 13,655.5 Cr with 3.1 Cr transactions.
- Annual GTV crossed Rs. 54,258.5 Cr with 12.6 Cr transactions.
- **RBI has increased interbank fee to Rs. 19 per transaction, effective May 1, 2025, which improves ATM deployment economics, with an expected EBITDA boost of ~INR 5–10 Cr in FY2025–26.**
- **Vortex Engineering, a subsidiary company, recorded a 26.3% YoY revenue growth and a 36.6% increase in ATM shipments in FY2024-25.**
- **1,596 ATMs shipped in FY2024–25, with strong order visibility for over 5,000 ATMs in FY2025–26.**
- Vakrangee Limited, along with its subsidiary companies, is debt-free and maintains a robust balance sheet.

MUMBAI, April 26, 2025: Vakrangee Limited (VL), announced its audited Financial Results for the quarter & year ended March 31, 2025.

KEY FINANCIAL HIGHLIGHTS FOR Q4 FY2024-25 (CONSOLIDATED) ON YOY BASIS

- Total Income stood at Rs. 6,473.1 Lakhs in Q4 FY2024-25, increased by 18.5% on YoY basis.
- Profit Before Tax stood at Rs. 369.3 Lakhs in Q4 FY2024-25, increased by 68.9% on YoY basis.

KEY FINANCIAL HIGHLIGHTS FOR FY2024-25 (CONSOLIDATED) ON YOY BASIS

- Total Income stood at Rs. 25,902.6 Lakhs in FY2024-25, increased by 20.5% on YoY basis.
- Profit Before Tax stood at Rs. 959.9 Lakhs in FY2024-25, increased by 63.7% on YoY basis.

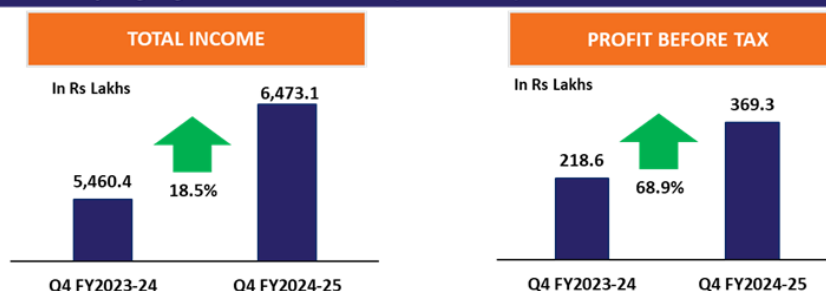
RESULTS PERFORMANCE UPDATE

- **Q4 FY2024-25 Results:** Revenue grows by 18.5% on YoY basis, Profit Before Tax increases by 68.9% on YoY basis & Profit After tax increases by 14.9% on YoY basis. ~Rs. 5.7 crores revenue was eliminated during consolidation due to intercompany sales of ATM products and services.
- **FY2024-25 Results:** Revenue grows by 20.5% on YoY basis, Profit Before Tax increases by 63.7% on YoY basis & Profit After tax increases by 46.8% on YoY basis.
- **Q4FY2024-25:** Quarterly Gross Transaction Value (GTV) crossed Rs. 13,655.5 Crores & Quarterly No. of Transactions crossed 3.1 Crores.
- **FY2024-25:** Annual Gross Transaction Value (GTV) crossed Rs. 54,258.5 Crores & Annual No. of Transactions crossed 12.6 Crores.
- **Vortex Engineering, a subsidiary company:**
 - Recorded a 26.3% year-on-year revenue growth and a 36.6% increase in ATM machines shipped in FY2024-25.
 - 1,596 no. of ATM machines were shipped in FY2024–25, with strong order visibility for over 5,000 ATMs in FY2025–26.

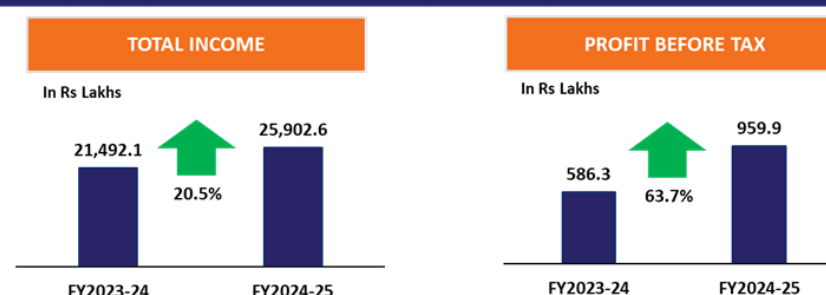
- Vakrangee Limited, along with its subsidiary companies, is debt-free and maintains a robust balance sheet. This strong financial position enables us to confidently support our expansion plans and pursue sustained long-term growth.
- Strategic focus on high-margin business for better profitability & phasing out low-margin business to optimize operations.
- Long-term aim to enhance margin expansion and sustainable growth.

KEY HIGHLIGHTS FOR Q4 & FULL YEAR FY2024-25

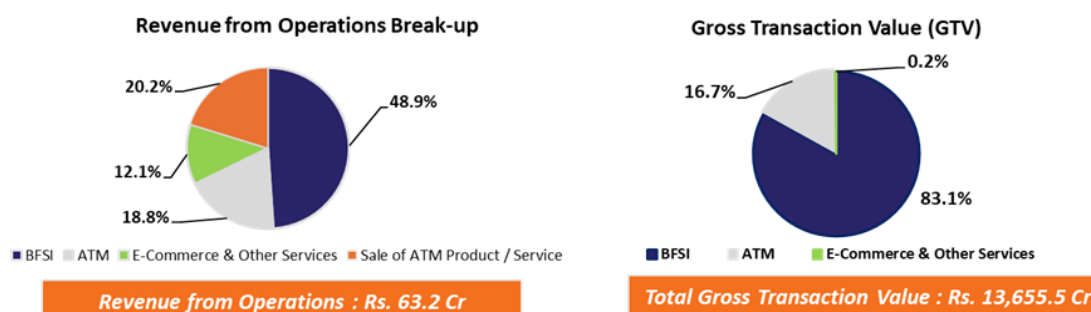
Key Highlights – Q4 FY2024-25 (Y-o-Y Basis) – Consolidated Financials



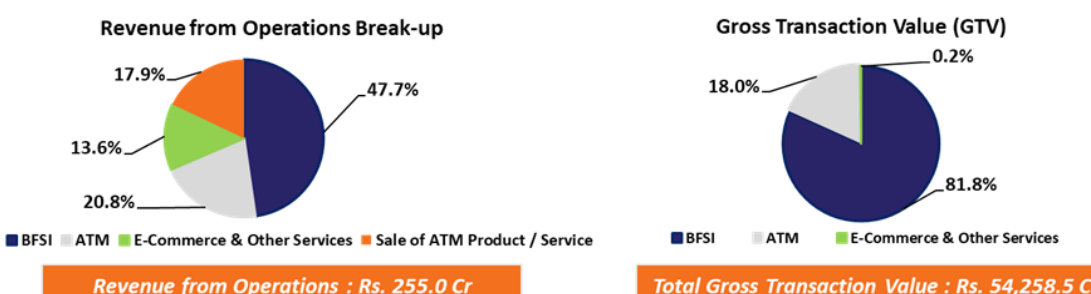
Key Highlights – Full Year FY2024-25 (Y-o-Y Basis) – Consolidated Financials



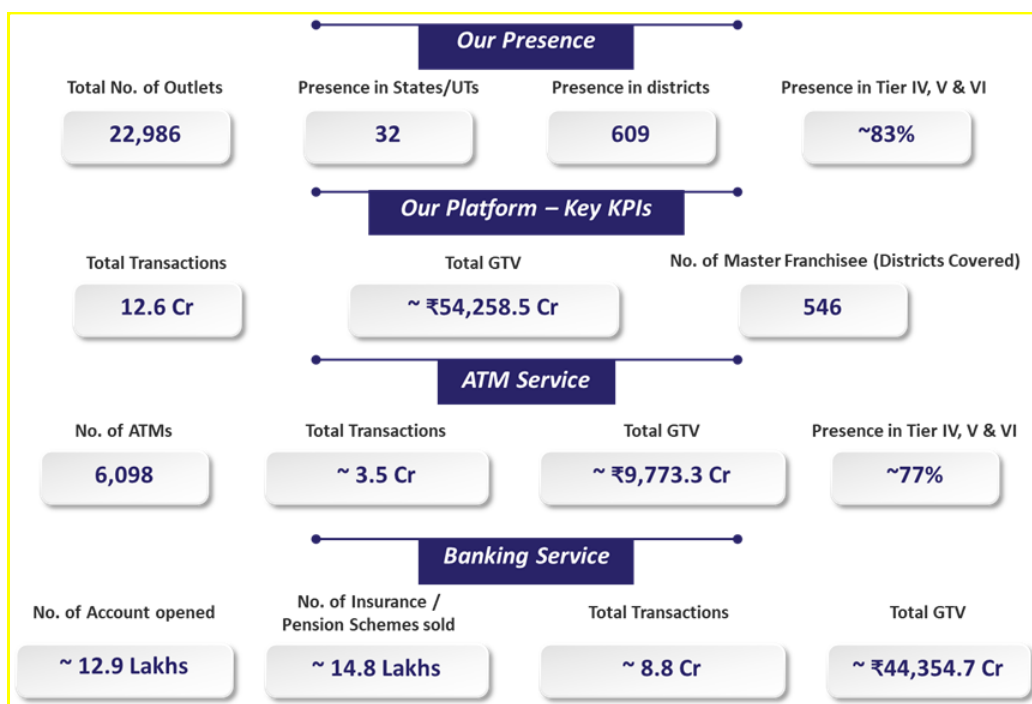
BUSINESS : Q4 FY2024-25 REVENUE & GROSS TRANSACTION VALUE CONTRIBUTION BREAK-UP



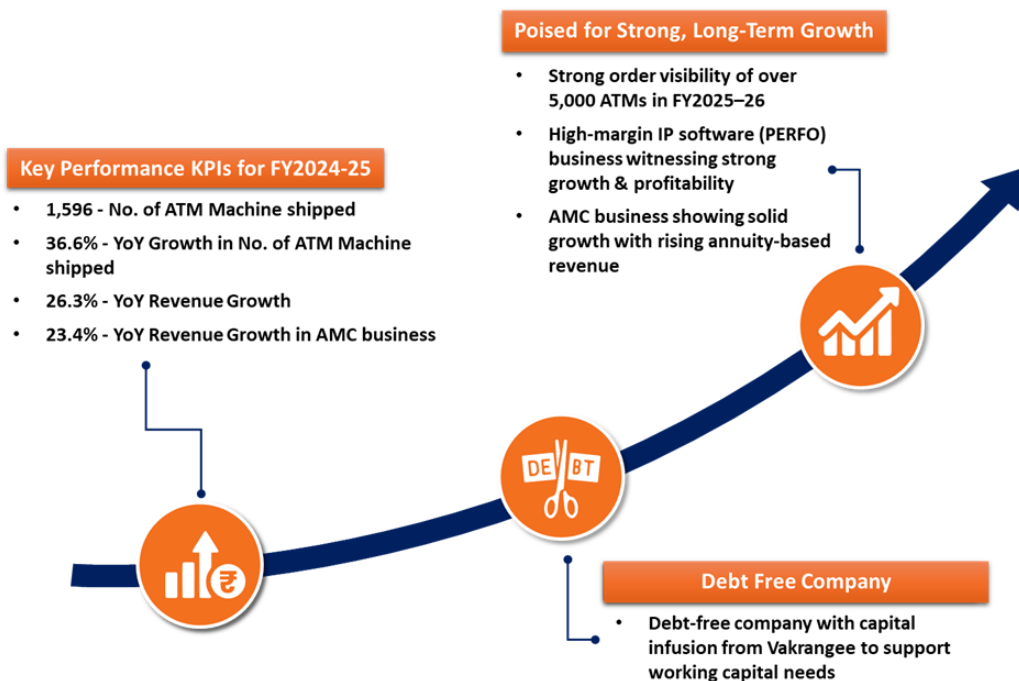
BUSINESS : FY2024-25 REVENUE & GROSS TRANSACTION VALUE CONTRIBUTION BREAK-UP



KEY HIGHLIGHTS: VAKRANGEE KENDRA PERFORMANCE UPDATE



KEY HIGHLIGHTS: VORTEX ENGINEERING PERFORMANCE UPDATE



About Vakrangee Limited

(BSE Code: 511431; NSE Code: VAKRANGEE)

Incorporated in 1990, Vakrangee has emerged as one of India's largest Last Mile Distribution Platform with a Physical as well as Digital Eco-system in place with a PAN INDIA Presence. We are delivering real-time banking & Financial Services, ATM, insurance, e-Governance, e-Commerce (including Healthcare services) and logistics services to the unserved rural, semi-urban and urban markets and enabling Indians to benefit from financial, social and digital inclusion.

Vakrangee has emerged as the “Go To Market Platform” for various Business verticals including Fintech and Digital platforms. The Assisted Digital Convenience stores (Physical Outlets) are called as “Vakrangee Kendra” which acts as the “One-stop shop” for availing various services and products and Digital platform is called as BharatEasy Mobile Super app.

For further information, please contact at:

Email: investor@vakrangee.in